

TM-01.5 CABQ - Create Career Goals

| Step | Action |
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| 1. | Go to the employee's performance document. |
| | Click the My Career Goals tab. My Career Goals |
| 2. | Click the Add Item link. |
| 3. | Enter the desired information into the Learn the duties and processes of Class & Compensation by job sha field. Enter " 2/1/2017.". |
| 4. | Just as you did in the Performance Goals tab, add the Title of the Career Goal and the Description . |
| | Remember that the description should include the following: Development Target - What do I need to improve? How to Achieve - What Development Method(s) will I (employee) use? Measurement - How will I measure my improvement? Completion Date - When will I complete my Development Target? Results - What was the impact on my performance? |
| 5. | Check for spelling errors - Click the Spell Check Long Description button. |
| 6. | The system will alert you to misspellings or let you know that no misspellings were found. Click the OK button. |
| 7. | Click the Add button. Add |
| 8. | Click the Create Development Document Create Performance Document View Ab object. |
| 9. | The new Career Goal has been added to the employee's Performance Document. |
| 10. | When you have finished adding two or more Career Goals - |
| | Click the Save button. Save |



| Step | Action |
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| 11. | After Saving your additions - |
| | Click the Approve button. Approve |
| 12. | The system will ask you if you want to confirm your update. If you want to go back to the document before proceeding use the Cancel button. In this training, use Confirm to continue. |
| | Click the Confirm button. Confirm |
| 13. | To view an updated progress status - |
| | Click the Expand button. |
| 14. | Notice that the Define Criteria stage is yellow which means "In Progress". |
| | Click the Reload button. |
| 15. | You have completed all tabs of the employee's Performance Document. The Define Criteria status has changed to Complete (green radial button with checkmark). All steps are now complete for the beginning of the performance year. |
| | The system will alert you when Checkpoint 1 activities are ready to begin. |
| 16. | Congratulations! You successfully completed the Create Career Goals course. End of Procedure. |